



# GILBERT KOH

Financial Service Professional  
Avalis Financial



## CONTACT ME



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## EDUCATION

**BBA Majoring in Finance**  
National University of Singapore  
(NUS)

**Chartered Financial  
Consultant® (ChFC)**  
Singapore College of Insurance

**Chartered Life  
Underwriter (CLU)**  
Singapore College of Insurance



## HONORS & AWARDS

**Million Dollar Round Table  
MRDT**  
7 Years Qualifying Member

**Court of the Table  
COT**  
1 Year Qualifying Member

**Avalis**  
Financial Formerly  
First  
Principal



## ABOUT AVALLIS

Established in 1997, Avalis Financial (formerly First Principal) is a leading Independent Financial Advisory firm based in Singapore. We provide financial products and advisory services to individuals and companies across the region. Our expertise is in the areas of investment, insurance, estate distribution, succession & retirement planning, mortgage loans, employee benefits, business continuation & general insurance broking.

### Avalis Advantage

Multi-representation  
and Independence

Efficient Client  
Management System

Proprietary Asset  
Allocation Model

Strong Support  
Support Team



## PROFILE

I am a senior Financial Adviser with Avalis Financial Pte Ltd with **over 20 years experience** in the **banking and financial services industry**.

My practice specializes in helping working professionals in Singapore achieve their financial objectives through proper and systematic planning in **Insurance, Investment/Wealth Management, Child Education & Retirement planning**.

Guided by my **business philosophy of Doing the Right Things** and having his **clients interest at heart**, I have established long and fulfilling relationships with my clients.

### TESTIMONIALS



## SPECIALISATION



Comprehensive  
Financial Planning



Insurance  
Planning



Investment  
Management



Wealth  
Management



Child Education  
Planning



Retirement  
Planning



## PERSONAL INTEREST



Wealth  
Generation &  
Management



Photography



Scuba Diving



Audiophile

**avallis.com**

Ability. Objectivity. Clarity.